

TECHNICAL

ANALYSIS REPORT

SEP 30, 2026

GLOBAL MARKET UPDATES

» Global equity markets were mixed. European futures edged higher, with EUROSTOXX 50, DAX, and FTSE contracts up between 0.4% and 0.5%. In the U.S., S&P 500 futures rose 0.16% and NASDAQ futures gained 0.25%, while Japan's Nikkei futures traded higher at 66,415.

In fixed income, U.S. 10-year Treasury yields eased, offering some relief amid ongoing concerns about rate hikes.

Among commodities, copper climbed above \$14,400 on labor strikes in Chile, while oil prices moved unevenly as traders weighed the prospect of a production recovery.

DOLLAR INDEX

» The dollar index maintained near multi-week highs around 101.5 level, supported by elevated treasury yields and interest rate pricing across futures market. This upward momentum is supported by widening yield differential and a strong safe-haven bid amid persistent geopolitical uncertainty.



Areas of interest:

Resistance: 101.1 - 101.4 - 101.7
Support: 100.5 - 100.2 - 99.5 - 98.8

EUR/USD

» Eur/Usd is still facing continued downward pressure as robust US macro data and hawkish Federal Reserve expectations outpace European macroeconomic drivers. Technically, the pair is near critical multi-week low support, with technical indicators reflecting a bearish bias.



Areas of interest:

Resistance: 1.137 - 1.147 - 1.15 - 1.162 - 1.17 - 1.178
Support: 1.132 - 1.13

GOLD

» Gold had a bounce after reaching \$4115 level. The downward movement is significantly affected by the elevated real yields across global sovereign debt markets which continue to override traditional safe-haven demand channels. Technically, the metal remains locked in short-term correction phase following its rejection from previous highs, while price action continues to test crucial support levels.



Areas of interest:

Resistance: 4150 - 4230 - 4300 - 4470 - 4570 - 4710
Support: 4020 - 3960

OIL

» Crude Oil maintains upward bias hovering \$90/barrel. The market remains fundamentally anchored in a complex supply chain, as the geopolitical tensions and risk of supply disruptions due to the closure of the Strait of Hormuz hold the biggest weight.



Areas of interest:

Resistance: 94 - 97 - 105
Support: 88 - 86 - 83.5 - 80 - 77 - 75