

TECHNICAL

ANALYSIS REPORT

SEP 25, 2026

GLOBAL MARKET UPDATES

- Financial markets saw notable shifts as 30-year U.S. Treasury yields climbed to their highest point since 2004, signaling investor expectations of a more restrictive Fed policy stance.
- In Europe, equity benchmarks including the Eurostoxx 50 and DAX futures posted gains of 0.4%, while their American counterparts (the S&P 500 and Nasdaq futures) slipped 0.2%.
- A jump in oil prices added to inflationary pressures, pushing bond yields higher across global markets. The ongoing sell-off in bonds suggests investors are pricing in further interest rate increases from the Federal Reserve.

DOLLAR INDEX

- The dollar near 2-months highs supported by higher treasury yields and market expectations for further rate hike by the Feds. Markets are currently pricing 75% to see a rate hike in October meeting.



Areas of interest:
Resistance: 101.1 - 101.4 - 101.7
Support: 100.5 - 100.2 - 99.5 - 98.8

EUR/USD

- Eur/Usd is still facing downward pressure as the dollar strength holds the most weight for now. The pair is currently testing a support level at 1.137 as the US Treasury yields have reached highest levels since 2007.



Areas of interest:
Resistance: 1.147 - 1.15 - 1.162 -1.17 - 1.178
Support: 1.137 - 1.132

GOLD

- Gold is showing bearish momentum at \$4,258, weighed down by a sweeping bond selloff that has driven U.S. 10-year yields to their highest levels since 2007, even as tensions ease in the Strait of Hormuz. Typically, softer oil prices stemming from Middle East diplomatic progress would boost gold by easing inflation expectations and reducing the odds of further Fed rate hikes, but the current spike in long-term real yields is outweighing that usual support.



Areas of interest:
Resistance: 4300 - 4470 - 4710 - 4570
Support: 4230 - 4135 - 4020 - 3960

OIL

- Oil is showing bullish momentum (with reversal risk) at \$93.11, torn between Middle East diplomacy over the Strait of Hormuz and fresh attacks on infrastructure. The market remains locked in a conflict-driven supply-shock regime, where Middle East war risk and chokepoint disruptions are the dominant price drivers.



Areas of interest:
Resistance: 94 - 97 - 105
Support: 88 - 86 - 83.5 - 80 - 77 - 75