

TECHNICAL

ANALYSIS REPORT

OCT 20, 2026

GLOBAL MARKET UPDATES

» U.S. stocks ended mixed on Monday as technology rebounded after last week's selloff: the Nasdaq Composite rose 1.11% to 26,430.89, the S&P 500 gained 0.41% to 7,690.73 and the Dow slipped 0.07% to 51,966.03, while the Philadelphia Semiconductor Index rose 1.61%, ending an eight-session losing streak, its longest since 2008.

In fixed income, Treasury yields rose into the stock rally: the 10-year yield finished Monday near 5.14%, up about 6 bp from Friday, the 2-year rose to 4.77% and the 30-year to 5.47% as haven demand faded. Markets assign roughly an 84% probability that the Fed holds rates on October 28, but nearly 75% odds of a hike in December (CME FedWatch).

DOLLAR INDEX

» The dollar index is trading near 101.95, little changed after rising 0.1–0.2% on Monday and ending a two-day losing streak, as the 10-year Treasury yield rebounded above 5.1% and political unrest in France and Italy weighed on the euro. It remains below the 102.00–102.50 area and well below the year-to-date high near 102.94 set last Wednesday after the CPI report.



Areas of interest:

Resistance: 103

Support: 101.6 - 100.5 - 100.2 - 99.5 - 98.8

EUR/USD

» EUR/USD is trading near 1.1216, steady after a quiet Monday in which it closed near 1.1214, as French and Italian political unrest and a French–German spread near 147 bp weigh on confidence, while the ECB is expected to hold on October 29 and hike in December.



Areas of interest:

Resistance: 1.13 - 1.132 - 1.137 - 1.147 - 1.15

Support: 1.12 - 1.108

GOLD

» Gold is trading near \$4,140, falling for a third straight session after being rejected again at \$4,200; it closed Monday near \$4,145 (down about 1%) as a stronger dollar and a rebound in the 10-year yield to about 5.14% raised the opportunity cost of holding bullion and the tech rebound drew speculative money away. Markets still price nearly a 90% chance of a December Fed hike.



Areas of interest:

Resistance: 4150 - 4230 - 4300 - 4470 - 4570 - 4710

Support: 4020 - 3960

OIL

» WTI crude oil (the active December contract) is trading near \$98.7 a barrel and Brent near \$109.5, little changed after mixed settlements on Monday: Brent fell 0.3% to \$109.55 after touching \$110.70, its highest since May 20, as traders took profits, while the expiring November WTI contract rose 2.2% to \$103.66 in thin trade, its highest settlement since September 15.



Areas of interest:

Resistance: 105

Support: 97 - 94 - 88 - 86 - 83.5 - 80 - 77 - 75