

TECHNICAL

ANALYSIS REPORT

OCT 15, 2026

GLOBAL MARKET UPDATES

- » U.S. stocks fell sharply on Wednesday after a hotter-than-expected September CPI report, led by a deepening selloff in chip stocks: the Nasdaq Composite dropped 1.88% to 26,692.87, the S&P 500 lost 1.11% to 7,718.94 and the Dow slipped 0.09% to 51,621.48. Headline CPI rose 3.7% y/y (3.6% expected), while core CPI climbed 0.3% m/m and 2.6% y/y (2.5% expected) as gasoline costs surged.

In fixed income, Treasury yields spiked after the CPI report but have since retreated sharply in Asia: the 10-year yield is near 5.13%, a three-week low and about 21 bp below its post-CPI high, helped by a Bloomberg report that China may hold more U.S. debt than official data show.

DOLLAR INDEX

- » The dollar index is trading near 102.06, down about 0.1%, after spiking toward 103 on Wednesday, its highest since April 2025, in reaction to the hot CPI, then giving back most of those gains as Treasury yields retreated and Fed officials tempered October hike bets.



Areas of interest:

Resistance: 103
Support: 101.6 - 100.5 - 100.2 - 99.5 - 98.8

EUR/USD

- » EUR/USD is trading near 1.1215, rebounding from a fresh 17-month low of about 1.1135 hit on Wednesday, when it fell from 1.1199 to 1.1138 within 15 minutes of the hot core CPI, as the dollar and Treasury yields retreated on Thursday. The 1.1150 level, which had held 4 times since October 5, gave way briefly; a daily close back above 1.1154 would mark the break as false.



Areas of interest:

Resistance: 1.12 - 1.13 - 1.132 - 1.137 - 1.147 - 1.15
Support: 1.108

GOLD

- » Gold is trading near \$4,155, up more than 1% and recovering all of Wednesday's post-CPI losses, when it fell from about \$4,153 to below \$4,100 (COMEX futures settled at \$4,084.80, down 1.64%). The rebound was driven by retreating Treasury yields and a weaker dollar after the Bloomberg report on China's Treasury holdings and cautious comments from Fed officials.



Areas of interest:

Resistance: 4150 - 4230 - 4300 - 4470 - 4570 - 4710
Support: 4020 - 3960

OIL

- » WTI crude oil is trading near \$94.1 a barrel, falling after five straight daily gains as reports that the Trump administration is considering easing sanctions on shadow-fleet tankers weigh on prices.



Areas of interest:

Resistance: 97 - 105
Support: 94 - 88 - 86 - 83.5 - 80 - 77 - 75