

TECHNICAL

ANALYSIS REPORT

OCT 13, 2026

GLOBAL MARKET UPDATES

» U.S. stocks ended mixed on Monday as the Dow rose 0.38% to 51,850.55, while the S&P 500 slipped 0.06% to 7,807.24, hovering near the record highs set last week, and the Nasdaq Composite fell 0.44% to 27,245.90 as memory-chip stocks dropped (Micron lost 3.9%). Energy led the S&P 500 sectors, up 1.45%, on higher oil prices. Last week the Nasdaq posted its fourth straight weekly gain, while the S&P 500 and the Dow each gained about 1%.

In fixed income, the U.S. 10-year Treasury yield is around 5.23–5.24% as the cash Treasury market reopens after Monday's Columbus Day closure.

DOLLAR INDEX

» The dollar index is trading near 102.4, easing from Monday's fresh 18-month high near 102.58, its strongest level since April 2025. The dollar remains supported by a hawkish Fed and Middle East risks, while traders avoid aggressive bets ahead of Wednesday's CPI.



Areas of interest:

Resistance: 103
Support: 101.6 - 100.5 - 100.2 - 99.5 - 98.8

EUR/USD

» EUR/USD is trading near 1.1170, after sliding to a new 17-month low near 1.1150 on Monday, its weakest since May 2025, as the dollar firmed on a hawkish Fed and oil-driven inflation worries. French fiscal risks keep the euro under pressure, and a sharper deterioration in French bonds could force the ECB to abandon further rate hikes.



Areas of interest:

Resistance: 1.12 - 1.13 - 1.132 - 1.137 - 1.147 - 1.15
Support: 1.108

GOLD

» Gold is trading near \$4,200 on geopolitical risks and a firm dollar after easing from a one-week high above \$4,215 on Monday. Core CPI could be going sideways at 2.4% y/y but flags upside risks, which makes Wednesday's report the next catalyst.



Areas of interest:

Resistance: 4230 - 4300 - 4470 - 4570 - 4710
Support: 4150 - 4020 - 3960

OIL

» WTI crude oil is trading near \$92.5 a barrel (Brent about \$103), down about 1.5% after Monday's gains following the Middle east escalations. Prices slipped on prospects of more Russian diesel (US President says Russia agreed to supply over 4 million tons) and a Russia–Ukraine energy ceasefire, which Ukraine says Russia has violated.



Areas of interest:

Resistance: 94 - 97 - 105
Support: 88 - 86 - 83.5 - 80 - 77 - 75