

TECHNICAL

ANALYSIS REPORT

OCT 05, 2026

GLOBAL MARKET UPDATES

» U.S. stocks rallied on Friday after a much weaker-than-expected jobs report cut the odds of an October Fed hike: the S&P 500 rose 0.73% to 7,722.57, the Nasdaq Composite gained about 1.1% and the Dow added 0.49% to about 51,176.

In fixed income, the U.S. 10-year Treasury yield touched 5.34% on Thursday, its highest since 2002, and ended the week near 5.27%, a fifth straight weekly rise; the 30-year finished near 5.62% after touching 5.68%. Yields initially fell on Friday's jobs report but moved back higher during the session. September payrolls rose just 29K (about 90K expected) with 60K of downward revisions, unemployment rose to 4.2% and wage growth slowed to 3.0% y/y. The odds of an October Fed hike fell to about 22% from roughly 64% a week earlier; the Fed raised rates to 3.75%–4.00% in September.

DOLLAR INDEX

» The dollar index is trading near 102.2, back at its highest level since April 2025, after closing last week around 101.9. The dollar gained about 2% in September and is holding firm despite the weak U.S. jobs data, supported by multi-decade-high Treasury yields, oil-driven inflation concerns and geopolitical risk, even as October Fed hike odds have collapsed.



Areas of interest:

Resistance: 103
Support: 101.6 - 100.5 - 100.2 - 99.5 - 98.8

EUR/USD

» EUR/USD is trading below 1.12 near a 17-month low, after falling almost 2.5% in September. Surging Treasury yields and oil-driven inflation concerns continue to outweigh ECB hike expectations, and the weak U.S. jobs report did little to help the euro.



Areas of interest:

Resistance: 1.12 - 1.13 - 1.132 - 1.137 - 1.147 - 1.15
Support: 1.108

GOLD

» Gold is trading near \$4,150, holding last week's \$4,100–\$4,200 range after a rebound in early Asia, following its second straight weekly loss. Retreating oil prices and the collapse in October hike bets offer support, but elevated Treasury yields (10-year near 5.26%) and a firm dollar keep rallies capped.



Areas of interest:

Resistance: 4230 - 4300 - 4470 - 4570 - 4710
Support: 4150 - 4020 - 3960

OIL

» WTI crude oil is trading near \$90.5 a barrel (Brent about \$102) after closing last week at \$91.11, down about 1.6% on the week (Brent settled at \$102.25). Prices gave back most of their weekly gains after the G7 agreed on Friday to release 100 million barrels of crude and diesel from emergency reserves, and Middle East crude exports exceeded pre-war levels on four of seven days in late September.



Areas of interest:

Resistance: 94 - 97 - 105
Support: 88 - 86 - 83.5 - 80 - 77 - 75