

TECHNICAL

ANALYSIS REPORT

OCT 02, 2026

GLOBAL MARKET UPDATES

- » U.S. stocks started October with modest gains on Thursday as Treasury yields retreated from multi-year highs and chip stocks rebounded after Micron's results.
- In fixed income, the U.S. 10-year Treasury yield touched about 5.3% on Thursday, a fresh multi-decade high after Treasuries' worst quarter since 1994, before easing to around 5.25% on Friday. Markets now price only about a 25% chance of an October Fed hike, down from roughly 70% at the start of the week, after cooler August core PCE and dovish comments from Fed officials.
- Key events today: the U.S. September nonfarm payrolls report is expected to show about +90K jobs (August: +162K) with unemployment steady at 4.1%, and average hourly earnings are also in focus.

DOLLAR INDEX

- » The dollar index is trading just above 102, after reaching its highest level since April 2025 on Thursday, and is on track for a third straight weekly gain after rising about 2% in September. The advance is supported by multi-decade-high Treasury yields, oil-driven inflation fears and geopolitical risk.



Areas of interest:
Resistance: 103
Support: 101.6 - 100.5 - 100.2 - 99.5 - 98.8

EUR/USD

- » EUR/USD is trading around 1.1235, near a 17-month low after falling below 1.13 for the first time since May 2025. The euro lost nearly 2.5% in September, its largest monthly decline since July 2025, as higher U.S. yields, oil-driven inflation and French fiscal worries (French 10-year yields at multi-year highs) outweighed ECB hike expectations.



Areas of interest:
Resistance: 1.13 - 1.132 - 1.137 - 1.147 - 1.15 - 1.162 - 1.17 - 1.178
Support: 1.12

GOLD

- » Gold is trading near \$4,150, back inside this week's \$4,100–\$4,200 range after repeatedly failing to reclaim \$4,200; it dipped to about \$4,140 in Asia before recovering. The metal fell about 6% in September. Declining October hike bets and safe-haven demand offer support, but multi-decade-high Treasury yields, and a strong dollar keep it capped.



Areas of interest:
Resistance: 4230 - 4300 - 4470 - 4570 - 4710
Support: 4150 - 4020 - 3960

OIL

- » WTI crude oil is trading near \$92.8 a barrel (Brent about \$102) after jumping on Thursday, on reports that the U.S. is sending a third aircraft carrier strike group to the Middle East. At least three tankers were attacked in the Strait of Hormuz this week, and fuel supply remains tight after Russia banned diesel exports following strikes on its refineries, even though Middle East crude flows have largely recovered to pre-war levels.



Areas of interest:
Resistance: 94 - 97 - 105
Support: 88 - 86 - 83.5 - 80 - 77 - 75