

TECHNICAL

ANALYSIS REPORT

OCT 01, 2026

GLOBAL MARKET UPDATES

- Stocks concluded September with declines, reflecting ongoing inflation concerns and tight monetary policies.
- In fixed income, U.S. Treasury yields remain near multi-year highs. The 10-year yield touched about 5.29% on Wednesday, its highest since 2007, while the 30-year reached roughly 5.6%, a 24-year high, even though August core PCE cooled to 3.0% y/y versus 3.3% expected.

DOLLAR INDEX

- The dollar index is trading near 101.6, close to its yearly high of 101.80, and is on pace for its best month since June after rallying from about 98.6 on September 9. The advance is supported by elevated Treasury yields, a Fed that still leans toward further tightening.



Areas of interest:

Resistance: 101.6
Support: 100.5 - 100.2 - 99.5 - 98.8

EUR/USD

- EUR/USD is trading around 1.1335, pressing multi-week lows after sliding through September as high U.S. yields and Fed rate-hike bets outweighed ECB hike expectations. Technically, the pair sits just above the 1.13 area (200-week EMA zone) and remains below the 100-day SMA with a bearish bias.



Areas of interest:

Resistance: 1.132 - 1.137 - 1.147 - 1.15 - 1.162 - 1.17 - 1.178
Support: 1.13

GOLD

- Gold is trading near \$4,150 after being rejected above \$4,200 on Wednesday, having touched a 7-8 week low around \$4,110 earlier this week. The metal fell about 6% in September after the Fed's first-rate hike since 2023. A softer core PCE print offered brief relief, but elevated Treasury yields and energy-driven inflation concerns continue to outweigh safe-haven demand.



Areas of interest:

Resistance: 4230 - 4300 - 4470 - 4570 - 4710
Support: 4150 - 4020 - 3960

OIL

- WTI crude oil is holding near \$90 a barrel (Brent about \$98), with a mildly upward bias while above the \$88-89 area. The market remains anchored by the unresolved Middle East standoff over the Strait of Hormuz, with Tehran's proposal to reopen the strait still under review in Washington.



Areas of interest:

Resistance: 94 - 97 - 105
Support: 88 - 86 - 83.5 - 80 - 77 - 75